

مجموعة البنك الاسلامي للتنمية
Islamic Development Bank Group

PRIVATE SECTOR PROFILE 2019

ISLAMIC DEVELOPMENT BANK (IsDB)

IsDB MOBILIZES FINANCIAL RESOURCES USING SHARI'AH COMPLIANT MODES AND PROVIDES TECHNICAL ASSISTANCE TO MEMBER COUNTRIES.



VISION

By the year 1440H IsDB shall become a world class Development Bank, inspired by Islamic principles that has helped significantly transform the landscape of comprehensive human development in the Muslim world and helped restore its dignity.

MISSION

The mission of IsDB is to promote comprehensive human development, with a focus on the priority areas of alleviating poverty, improving health, promoting education, improving governance and prospering the people.

OVERVIEW

IsDB mobilizes financial resources using Shari'ah compliant modes and provides technical assistance to member countries, including provision of training for personnel engaged in development activities in member countries.

ACTIVITIES OF THE GROUP

- » Project financing in public and private sectors
- » Development assistance for poverty alleviation
- » Technical assistance for capacity building
- » Economic cooperation among member countries
- » Trade financing
- » SME financing
- » Resource mobilization
- » Direct equity investment in Islamic financing institutions
- » Insurance and reinsurance coverage for investment and export credit
- » Research and training programmes in Islamic economics and banking
- » Awqaf investment and financing
- » Special assistance and Scholarships for member countries and Muslim communities in non-member countries
- » Emergency relief; and
- » Advisory services for public and private entities in member countries.

MODE OF FINANCE PROVIDED BY IsDB GROUP

Mode of Finance	Description	PPP	ICD	ITFC
Mushraka (Equity Participation)	This is considered the purest forms of Islamic Financing, where the investors share both risks and benefits of the project Under this arrangement, all parties contribute towards the financing of a venture and they agree to share profits on a pre-agreed ratio, while losses are shared according to each party's contribution. Management of the venture is carried out by all, some or just one party.	•	•	•
Diminishing Mushraka	This mode of financing allows equity participation and sharing of profit on a pro rata basis. It also provides a method through which IsDB Group keeps on reducing its equity in the project and ultimately transfers the ownership of the asset to one of the participants.		•	
Mudharaba	A form of partnership where one party provides the funds, while the other provides the expertise and management. The former (Capitalist) is known as the rab-al-maal, while the latter is referred to as the mdaris. Any profits accrued and shared between the two parties on a pre-agreed basis, while capital loss is borne by the rab-al-maal.		•	
Leasing (Ijara)	A mode of financing, which involves purchasing and subsequently transferring the right of use of capital goods to the beneficiary for an agreed rental fee and duration. During the lease period, IsDB Group retains ownership of the asset.	•	•	•
Installment Sale (Bai Ajel)	A mode of financing under which, IsDB Group purchases capital goods and resells them to the beneficiary at a price agreed by the two parties. The ownership of the asset is transferred to the purchaser on delivery and payment of the sale price is made through consecutive installments.	•	•	•
Manufacturing Contract Finance (Istisna'a)	A contract under which, IsDB Group agrees to manufacture/acquire an asset based on an order and specifications of a buyer (beneficiary) and then sells the asset for an agreed price and method of payment (fixed or variable installments) to the buyer.	•	•	•
Murabaha	A contract of sale between IsDB Group and its beneficiary for the sale of goods at cost plus an agreed profit margin for the IsDB Group. Payment of the sale price is usually by installments.		•	
Bai Salam	A sale contract, where the buyer pays in advance for the goods, which are to be delivered in the future. This type of financing is most often used when a farmer needs capital to cultivate and harvest his crops.		•	





THE ISLAMIC CORPORATION FOR THE INSURANCE OF INVESTMENT AND EXPORT CREDIT

Established in 1994 in Jeddah - Saudi Arabia as a multilateral institution and member of the Islamic Development Bank (IsDB) Group.

Owned by AAA rated Islamic Development Bank and 45 member countries which are members of the Organization of Islamic Cooperation.

Authorized Capital Islamic Dinar (ID) 400 million (equivalent to USD 556 million) (1 ID=USD 1.39).

Rated Aa3 by Moody's with a Stable Outlook.

Pioneer of Shari'ah Compliant Export Credit and Investment insurance and reinsurance solutions.

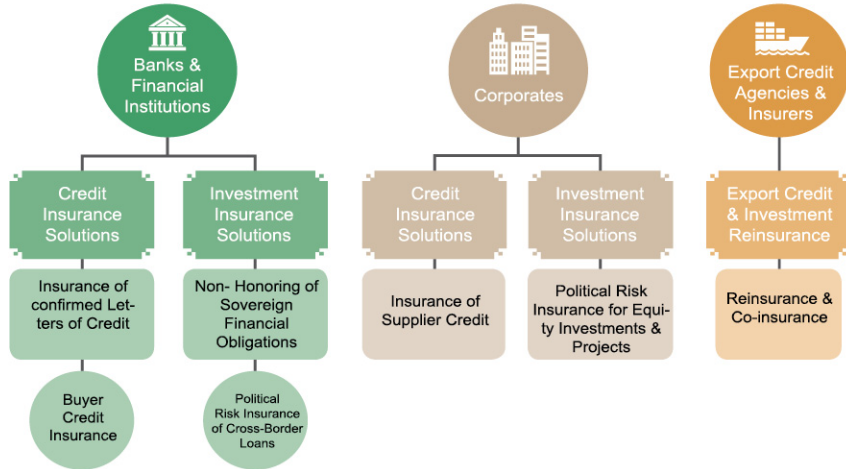
Mission

To make trade and investment between member countries and the world secure through Shari'ah compliant risk mitigation tools.

Vision

To be recognized as the preferred enabler of trade and investment for sustainable economic development in member countries.

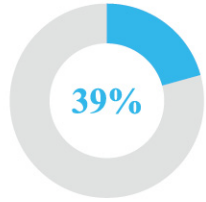
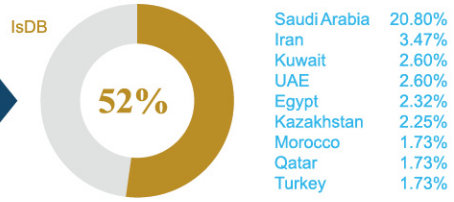
TRADE & INVESTMENT SOLUTIONS



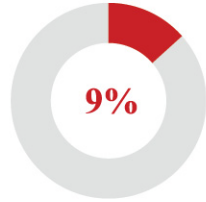
PARTNERS



SHAREHOLDING



Bahrain	1.26%	Indonesia	0.17%	Djibouti	0.09%
Malaysia	0.95%	Iraq	0.17%	Gabon	0.09%
Pakistan	0.87%	Jordan	0.17%	Guinea	0.09%
Nigeria	0.76%	Lebanon	0.17%	Mali	0.09%
Libya	0.52%	Oman	0.17%	Mauritania	0.09%
Algeria	0.35%	Albania	0.09%	Mozambique	0.09%
Tunisia	0.35%	Benin	0.09%	Niger	0.09%
Yemen	0.35%	Brunei Darussalam	0.09%	Palestine	0.09%
Sudan	0.26%	Cameroon	0.09%	Senegal	0.09%
Burkina Faso	0.24%	Chad	0.09%	Suriname	0.09%
Bangladesh	0.17%	Comoros	0.09%	Syria	0.09%
The Gambia	0.17%	Cote D'Ivoire	0.09%	Uganda	0.09%



25 YEARS PARTNERSHIP FOR DEVELOPMENT

Over the past 25 years, ICIEC has facilitated cumulative Business Insured of more than USD 52 billion of trade and investments from and to its member countries in its quarter century of existence. This comprised of around USD 42 billion in exports and USD 10 billion of foreign direct investments. Our contribution to development was both broad across the Muslim world and comprehensive in terms of industry sectors as shown in the graphic.



“Over the past 25 years, ICIEC supported 577 projects”

GLOBAL PRESENCE

- ICIEC HEADQUARTERS**
IsDB Group Headquarters Complex
King Khalid Road,
P.O. Box 15722 Jeddah 21454
Kingdom of Saudi Arabia
Tel.: (+966) 12 644 5666
Fax: (+966) 12 637 9755
- DHAKA, BANGLADESH**
IsDB Bhaban (Level-10), E/8-A,
Rokeya Sharani
Sher-e-Bangla Nagar, Dhaka – 1207
Bangladesh
Tel: +880-2-9183460 – 2
- DUBAI, UNITED ARAB EMIRATES**
Office 201, Building 12, Bay Square
Business Bay, Dubai, UAE
P.O. Box: 114462
Tel: (+971) 42776257 / 42776256
- JAKARTA, INDONESIA**
IsDB Country Gateway Office 35C,
Office 8, Jl. Jend Sudirman
Kav 52/53, Senopati, Jakarta
12190 Indonesia
Tel: +62 (21) 2933 3468 - Ext 5625
- RABAT, MOROCCO**
Avenue Annakhil ang.
Avenue Al Haour, Hay Ryad 10104
Rabat, Royaume du Maroc
Tel: (+212) 537 54 88 00
- ISTANBUL, TURKEY**
IsDB Group Country Gateway Office
NO: 1, Kat: 31 Daire: 122 Maslak,
Sarıyer, Istanbul-Turkey
Tel: (+90) 212 234 8100 5556
- DAKAR, SENEGAL**
IsDB Group Regional Office
18 Boulevard de Republique,
P.O. Box: 6253 Dakar Etoile Senegal
Tel: (+221) 338891144 - Ext: 7735
- FUTURE OFFICES**
Riyadh (Saudi Arabia) & Cairo (Egypt)

www.iciec.com iciec-communication@isdb.org [in](#) [t](#) [v](#)

“ICIEC acts as a catalyst for private sector capital to be mobilized and directed towards the achievement of the SDGs”

Through its activities, products and services, ICIEC promotes six SDGs and therefore contributes to achievement of the UN's respective targets as follows:

2 INDUSTRY, INNOVATION AND INFRASTRUCTURE	Since its inception 25 years ago, the impact of ICIEC's support to member countries amounted to USD 4.71 billion in trade and investment in the agricultural sector.	3 GOOD HEALTH AND WELL-BEING	Since its inception, the impact of ICIEC's support to member countries is upwards of USD 513 million in trade and investment in the health sector.	7 RENEWABLE ENERGY	Since its establishment, the impact of ICIEC's support to member countries in energy-related trade and investment amounted to USD 16.2 billion, of which USD 259 million was in 2018 alone.
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8 INDUSTRIALIZATION AND ECONOMIC GROWTH	Since its inception, the impact of ICIEC's support to member countries has been over USD 6.5 billion for imports, exports, outward and inward investment in LDMCs and USD 2.5 billion in labor-intensive industries among all its member countries. In 2018, ICIEC insured over USD 19 million in labor-intensive sectors.
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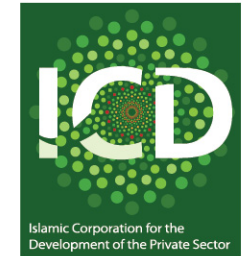
9 INFRASTRUCTURE AND INDUSTRY	Since its inception, the impact of ICIEC's support to member countries has been around USD 3.7 billion in trade and investment related to infrastructure. In 2018, ICIEC supported USD 481 million in infrastructure projects.
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17 PARTNERSHIPS FOR THE GOALS	Since its launch, ICIEC has established partnerships with ECAs, reinsurers, banks and other multilaterals. The Corporation forged agreements and MOUs with: Credendo, BADEA, Tunisia Investment Authority, Tunisia Africa Business Council, Indonesia Eximbank, Ethihad Export Credit Insurance, and ABGF (Brazilian Guarantee Agency).
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ISLAMIC CORPORATION FOR THE DEVELOPMENT OF THE PRIVATE SECTOR (ICD)

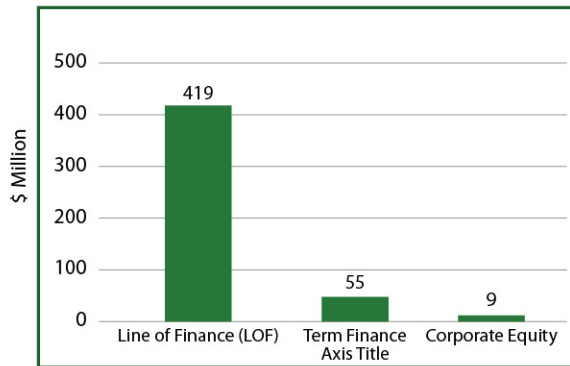
ICD IS AN INDEPENDENT INTERNATIONAL MULTILATERAL FINANCIAL INSTITUTION CREATED FOR THE DEVELOPMENT OF ITS MEMBER COUNTRIES THROUGH INVESTMENT IN THE PRIVATE SECTOR



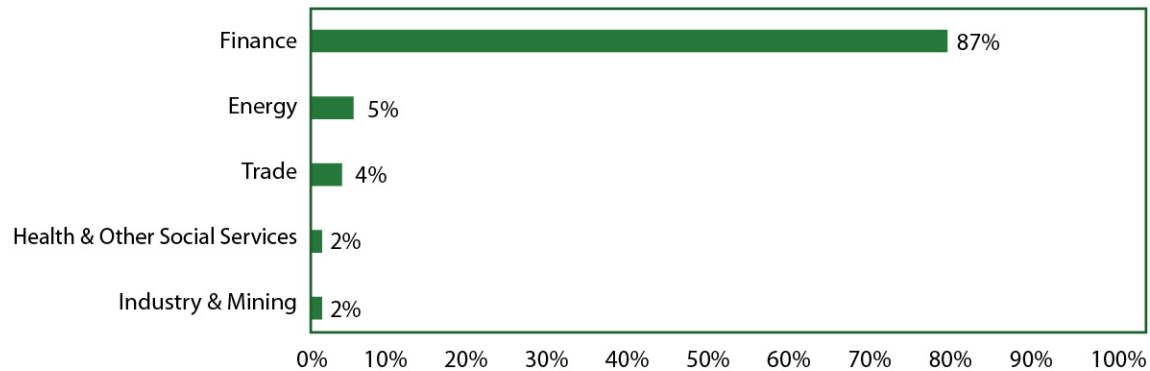
ICD's BUSINESS PERFORMANCE IN 2018

In 2018, global economic activity continued at a steady pace, while facing downside risks, including escalating trade conflicts, rising geopolitical tensions, and tightening financial conditions. Prevailing risks weighed heavily on the market sentiments of some ICD member countries. Nevertheless, some member countries tended to benefit from global economic and financial conditions, such as rising commodity prices and greater financial flows. At the same time, in most member countries, the key instruments for inclusive and sustainable economic growth remain basic ones: structural and policy reforms, strong private-sector involvement in domestic economic activities, and integration within regional and global value chains. Therefore, it was a demanding environment that required an agile and smart approach on the part of the ICD. During 2018, ICD approved around \$483 million and disbursed \$538 million.

APPROVALS



In creating new channels of operation in member countries, or in other words, a strategic objective of ICD in the years to come to shift increase its financial sector portion portfolio, the corporation made important progress in 2018. In this regard, ICD approved \$419 million for Line of Financing (LOF) projects. Additionally, disbursement for the financial institutions reached to 75% of total disbursements in 2018. On the real sector side, around \$64 million worth of financing was approved, and \$132 million was disbursed. Additionally, majority of the approvals for new projects were allocated towards high-impact sectors such as industrial and infrastructure (including energy and healthcare).



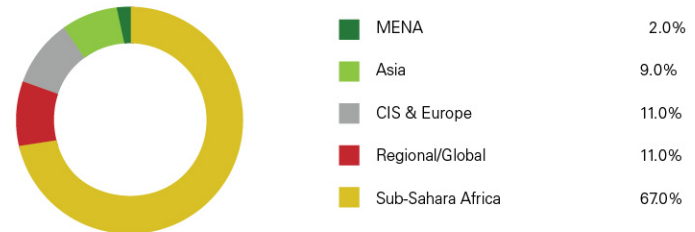
The sector view

The sectoral as well as regional distribution of ICD's projects was mainly in compliance with its strategic directions. In 2018, more than 87% of the ICD's new project approvals were allocated to the financial sector. Additionally, the majority of ICD's new projects approvals in corporate sector efforts were made, as mentioned above, in concentrating in high-impact sectors such as industrial and infrastructure (including healthcare and energy).

Regional Distribution

In terms of regional distribution, around 67% of ICD's approval during 2018 was allocated to the Sub-Saharan Africa, followed by 11% to Regional projects, 11% to Europe and Central Asia, then by Asia (9%), and Middle East and North Africa (2%).

The chart below shows the breakdown of total approvals by region in 2018.



Asset management and advisory services also continued to be an important dimension in delivering ICD's developmental mandate in 2018. The ICD's total assets under

management reached over US\$760 million by the end of year 2018. ICD also increased the support to member countries by offering comprehensive advisory services. In

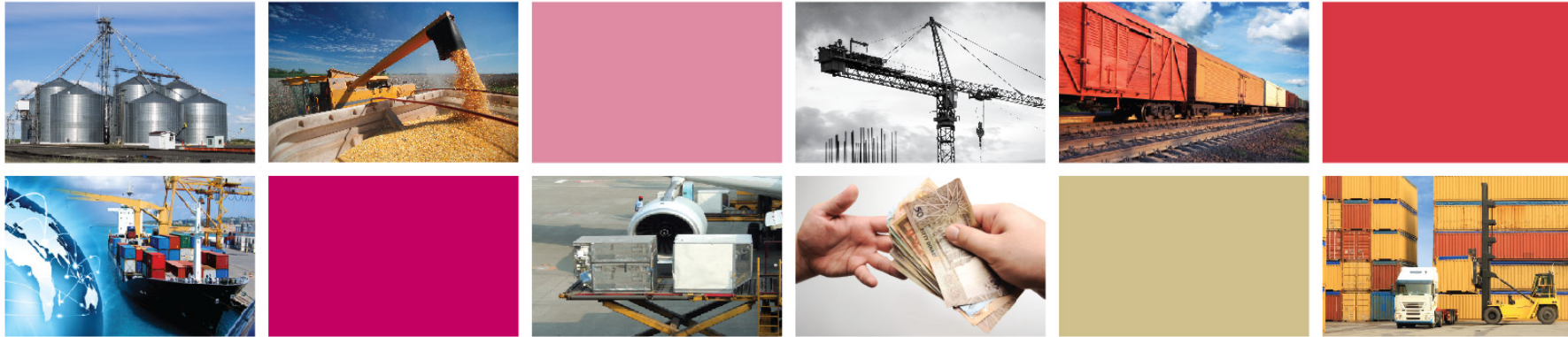
2018, ICD secured 6 advisory mandates. These advisory solutions were delivered through our well established and customized advisory programs.

INTERNATIONAL ISLAMIC TRADE FINANCE CORPORATION (ITFC)

ADVANCING TRADE AND IMPROVING LIVES



itfc
International
Islamic Trade
Finance Corporation



Who we are

The International Islamic Trade Finance Corporation (ITFC) is a member of the Islamic Development Bank (IsDB) Group. It was established with the primary objective of advancing trade among OIC Member Countries, which would ultimately contribute to the overarching goal of improving socioeconomic conditions of the people across the world. Commencing operations in January 2008, ITFC has since consolidated all trade finance businesses that used to be handled by various windows within the IsDB Group. Earning the A1 rating by Moody's is a reflection of the Corporation's efficiency in service delivery by responding swiftly to customer needs in a market-driven business environment.

Since 2008, ITFC has provided more than US\$45 billion to OIC Member Countries, making it the leading

provider of trade solutions for the Member Countries' needs. With a mission to become a catalyst for trade development for OIC Member Countries and beyond, the Corporation helps entities in Member Countries gain better access to trade finance and provides them with the necessary trade-related capacity building tools, which would enable them to successfully compete in the global market.

MISSION

ITFC is the leading provider of trade solutions for OIC Member Countries' needs

VISION

ITFC is a catalyst for trade development among OIC Member Countries and beyond

ITFC Trade Approvals by Sector (US\$ Mil.)

Sectors	2018 Actual	%
Energy Sector	3,496.0	67.2
Food & Agriculture Sector	749.6	14.4
Financial Sector	635.8	12.2
Other Sectors	319.5	6.1
Total Approvals	5,200	

ITFC Trade Approvals by Region (US\$ Mil.)

Region	2018 Actual	%
Asia & Middle East	3,353.0	64
Africa	1,847.8	36
Total Approvals	5,200	100
Total Disbursements	4,578	

Financial and Operational Highlights - 2018 (FACT SHEET)

Commenced Operations	January 10, 2008
Headquarter	Jeddah, Saudi Arabia
Member	The Islamic Development Bank Group
Mandate	Contribute to economic development of Member Countries through trade advancement
Authorized Capital	US\$3 Billion
Subscribed Capital	US\$856.2 Million
Paid- Up Capital	US\$736 Million
Approved Trade Finance Operations	US\$5,200 Million
Disbursements	US\$4,578 Million
Approvals by Sector	Energy-US\$3,496 Million; Food & Agriculture-US\$749.6 Million; Financial-US\$635.8 Million
Approvals by Region	Asia & Middle East-US\$3,353 Million; Africa-US\$1,847.8 Million
Private Sector Support	US\$837.8 Million
Intra-OIC Trade Support	US\$3,909 Million
Number of Member Countries Served	24
Number of Operations	70
LDMCs Portfolio Share	32%

2018 Trade Finance Approvals by Commodity (US\$ Mil.)

No.	Commodity	2018		
		No. of Operations	Amount (US\$ Mil.)	Percentage (%)
1	Grains & Oilseeds	3	140.00	2.69%
2	Cotton	1	120.00	2.31%
3	Sugar	2	310.00	5.96%
4	Other Foodstuff	5	62.00	1.19%
5	Petroleum	39	3,496.00	67.22%
7	Pharmaceuticals	1	156.00	3.00%
8	Fertilizers	1	117.60	2.26%
9	Other Chemicals	3	105.00	2.02%
10	Machinery & Equipment	3	38.00	0.73%
11	Other	12	656.30	12.62%
Total		70	5,200	100

ITFC Trade Approvals by Type of Security (US\$ Million)

Type of Security	2018 Actual	(%)
Sovereign	4,362.8	83.9
Bank Guarantee	635.8	12.2
Unsecured Lending	92.0	1.8
STF	30.0	0.6
Credit Insurance	80.0	1.5
TOTAL	5,200	100

2008-2018 Trade Finance Approvals for LDMCs

S. No.	Country	No. of Operations	Amount (USD Mil)
1	Bangladesh	90	12,824.00
2	Benin	3	75.00
3	Burkina Faso	16	927.05
4	Chad	1	5.40
5	Comoros	7	122.00
6	Djibouti	16	550.00
7	Gambia	30	437.00
8	Mali	8	229.60
9	Mauritania	15	546.27
10	Mozambique	2	20.00
11	Niger	3	45.00
12	Palestine	1	1.00
13	Senegal	6	321.55
14	Sierra Leone	2	15.00
15	Sudan	4	126.10
16	Togo	9	218.40
Total Approvals for LDMCs		213	16,463.37
ITFC Total Approvals		603	45,458.82
%		35%	36%

ISLAMIC DEVELOPMENT BANK GROUP BUSINESS FORUM - THIQAH



THIQAH HAS BEEN FORMED TO BUILD STRATEGIC PARTNERSHIPS BETWEEN THE ISLAMIC DEVELOPMENT BANK GROUP & PRIVATE SECTOR LEADERS RENOWNED FOR THEIR SUCCESSFUL PROJECT IMPLEMENTATIONS



BACKGROUND

The IsDB Group Business Forum - THIQAH is the main window of the IsDB Group that facilitate contact and coordination between entities concerned of the IsDB Group and private sector firms and related institutions in our member countries. The main objective of THIQAH is to establish a unique and innovative platform for dialogue, cooperation and inclusive partnership for business leaders committed to partnering in promising investment opportunities.

VISION





THIQAH's vision is to position itself as the leading business platform of the IsDB Group serving the private sector in member countries and maximizing the achievements of successful investment projects. Through facilitation and catalyst roles, THIQAH will be leveraging IsDB Group's resources to offer necessary services and confidence to investors in member countries.

MISSION

THIQAH's mission is to establish strategic partnerships with the leaders of the private sector in order to capitalize on their expertise and know-how on one hand, and to synergize with IsDB Group entities on the other. The primary focus will be on maximizing cross-border investment among IsDB Group member countries to be supported by IsDB Group's financial products and services.

Summary of 2018

THIQAH coordinated the participation of IsDB Group in several international and regional conferences and fora, organized and / or assisted in the promotion of the following events:

SN	Event	Date	Location	
1	1 st Russian Economic Islamic Forum	27 February 2018	Moscow, Russia	
2	3 rd Africa Islamic Finance Forum	27-28 February 2018	Lagos, Nigeria	
3	Coordination meeting for the 2 nd Generation (phase) of the Alliance to Fight Avoidable Blindness (AFAB)	19 March 2018	Istanbul, Turkey	
4	The Alliance to Fight Avoidable Blindness (43 rd Annual Meeting)	02 April 2018	Tunis, Tunisia	
5	IsDB Group Private Sector Forum (43 rd Annual Meeting)	03 April 2018	Tunis, Tunisia	
6	IFN Forum Morocco	17 April 2018	Casablanca, Morocco	
7	Sarajevo Business Forum	25-26 April 2018	Sarajevo, Bosnia & Herzegovina	
8	STI Transformers Roadshow	08 September 2018	Dhaka, Bangladesh	
9	Inauguration Ceremony of the IsDB Group Regional Hub of Dhaka	09 September 2018	Dhaka, Bangladesh	
10	IsDB Group Day	09 September 2018	Dhaka, Bangladesh	
11	Launching of MCPS & IsDB Group Day	18 September 2018	Tashkent, Uzbekistan	
12	Sarajevo Halal Fair (SHF) 2018	27-28 September 2018	Sarajevo, Bosnia & Herzegovina	
13	The Application World Forum	04-06 October 2018	Jeddah, Saudi Arabia	
14	International Housing and Cooperative Housing Forum	14-17 October 2018	Riyadh, Saudi Arabia	
15	Global Islamic Economy Summit 2018	30-31 October 2018	Dubai, UAE	
16	ICD Town Hall Event	05 November 2018	Jeddah, Saudi Arabia	
17	Emirates week in Saudi Arabia	07-10 November 2018	Jeddah, Saudi Arabia	
18	Saudi Finance & Investment Exhibition	11-13 November 2018	Riyadh, Saudi Arabia	
19	Saudi Start-up Forum 2018 at Ritz-Carlton	24-26 November 2018	Jeddah, Saudi Arabia	
20	Start-up Weekend Jeddah Global Artificial Intelligence Edition	29 November 2018 - 01 December 2018	Jeddah, Saudi Arabia	
21	2018 Djibouti International Trade Fair	03-10 December 2018	Djibouti, Djibouti	



Organized More than (65) B2B meetings and events at THIQAH Office in 2018



The above mentioned events were promoted in all member countries using effective marketing methodologies and online promotion tools as follows:

- Created dedicated event websites for each event;
- Developed an online registration system and database;
- Promoted the event through social media networks;
- Publish the event on THIQAH's portal home page;
- Design a promotional brochure for the event;
- Promote the event through THIQAH's mobile application platforms;
- Developed interactive multimedia libraries and digital presentations;
- Promoting the related investment opportunities;
- Sending targeted invitations to THIQAH's global mailing list and integrated database with high level worldwide contacts from 57 member countries which were sorted by sector.



PUBLIC-PRIVATE PARTNERSHIP (PPP)

PPP

IsDB WILL CONTINUE TO SUPPORT PPP PROJECTS IN VARIOUS SECTORS AND PROMOTE CREATION OF ROBUST ENABLING ENVIRONMENT IN MEMBER COUNTRIES



I. PPP Projects and Advisory Mandate:

Non-sovereign lending portfolio reached USD 3.5 billion at end-2018 for OCR. Utilities including power generation, financial sector and energy & petrochemicals have the highest shares in the portfolio with the contribution of 40%, 24% and 13% respectively. The accumulated PPP project disbursements have reached USD 2.9 billion in 2018 for the existing projects. Over the past few years PPP financing for the energy sector (in Pakistan, Bangladesh and Jordan) is supporting these economies to increase their power generating capacity

as well as to divert their focus from traditional power generation to renewable and clean energy. In addition, PPP support for health sector in Turkey and other member countries will enhance the capacity of Ministry of Health to increase its efficiency in terms of management of preventive care and pharmaceutical sector.

II. Projects Completed:

During 2018, four non-sovereign projects financed under the PPP achieved physical completion and were put into operations. These projects are (i) in the power

sector Star Hydro Power Limited - Pakistan (ii) in port expansion and rehabilitation project OCP - Morocco (iii) Dakar airport and (iv) a line of financing to Exim Bank for the development of SME sector.

(1) Star Hydro Power Limited (the Company) has developed a 147MW Patrind Hydro Power project in the Azad Jammu & Kashmir (AJK) and Khyber Pakhtunkhwa (KP), Pakistan. The project also achieved Technical Completion on 2 Nov. 2018.

The project was completed below the budget of 96.99% from original project cost. The project is expected to provide annual generation 631 GWh to the country. This project contributes to the SDG no.7 of Affordable and Clean Energy and SDG no.13 for Climate Action as it uses renewable energy.

During 2018, four non-sovereign projects financed under the PPP scheme achieved physical completion and were put into operations.

(2) AIBD Dakar Airport in Senegal: AIBD started operation in December 7, 2017. The support provided by IsDB to finance Dakar Airport Project in Senegal is directly in line with the government's ambition to be gateway to West African markets. The airport started operations in 2017 and is expected to contribute significantly to improve the connectivity within the country and region. 30 Airlines are flying to Senegal via AIBD including Delta Airlines, Lufthansa, South Africa Airways, Turkish Airlines, Ethiopian Airlines, Air France, Royal Air Maroc and Emirates. Air France is leading in terms of commercial flights (12.6% share) followed by Air Maroc (9.5%) .

In terms of passengers, for the month of December 2017 (from 7 to 31 December) the total passengers was 144,042 for a total number of flights of 1,763 (departures and arrivals) while for the 5 months, January to May 2018 the respective numbers were 867,733 increasing by 6% compared to the same period in 2017 (old Airport) for a total flights of 10,450 (9,227 international and 1223 local flights). It is to recall that AIBD is designed for 3 million passengers capacity

(3) OCP - Port Project in Morocco: The Port Project was completed in September 2017 and since then it has been soundly operating. In this connection, the total shipments of the port have almost doubled after the rehabilitation and extension works, jumping from 10.1 mn Tons for year 2015 (before the project) to about 18 mn Tons at end 2018, while the number of ships charging / discharging from the port, increased from 571 to 686 vessels.

(4) The Line of Financing Facility to the Turk Eximbank: It was approved for an amount of USD 270 million. It aims to support the strategy of the Government of Turkey to enhance the country's export potential through financing capital expenditure of Turkish companies. The Financing Facility was channelled to end-beneficiaries that are export-oriented manufacturers. Turk Eximbank applied more than 20% of the Facility amount to financing SME projects. The Facility achieved significant impact by supporting creation of additional employment, export capacity and revenue for beneficiary companies. In 2017, 57

firms benefitted from the Facility and 40 firms recorded a rise in their workforce. Total workforce increase in those firms was 1,236. The total amount of goods that are exported by these firms increased by USD 1.2 billion or 82% in 2017 compared to the previous year. The increase in the turnover was around USD 8.42 billion or 33% for the same period.

III. IsDB's Advisory Services Support - Capacity Development in Member Countries (MCs) 2018

- PPP Division organized a two day workshop for public agencies of Nigeria on Source online project preparation platform in March 2018.
- IsDB supported 2018 PPP Week in Istanbul organized by Istanbul PPP Center of Excellence in November 2018 in which 15 MCs participated.
- PPP Division organized a one day workshop titled "Unlocking Indonesia's Potential in Procuring Social Sector Projects in Jakarta, Indonesia on 4 December 2018 for the purpose of enhancing understanding of social sector PPPs within public agencies of Indonesia.

IV. IsDB's Advisory, Ministry of Health, KSA: Private Sector Participation in Riyadh & Jeddah Labs

- The project entails pre-project advisory to assist MoH in its efforts to attract private sector participation in laboratory services in the Kingdom, focusing on Riyadh and Jeddah regions.
- IsDB is leading a consortium of advisors which includes Mott Macdonald (technical) and KPMG (financial). This initiative is part of extensive health sector reform and transformation.
- Various deliverables of the ISDB-led consortium include a detailed Needs Assessment Report on lab services in Riyadh and Jeddah.

V. IsDB's Advisory Services Support - Technical Assistance Facility (AFFI-TAF)

- Joint Initiative with IFC, World Bank, EIB and Arab Fund with grant facility.
- Focusing on 3 main activities: Enabling Environment, Capacity Building and Transaction Advisory.
- 11 Advisory Projects completed and 1 project is currently under implementation, completed projects include Municipal PSP Diagnostics and preparation of

Ultrafast Broadband Policy in Tunisia, preparation of PPP Law Executive Decree in Morocco, Diagnostic of PPPs in Municipal Service in Palestine, Water DBO project in Lebanon, Safaga Industrial Port pre-feasibility study and Suez Uni Hospital pre-feasibility study in Egypt, Jenin Waste to Energy pre-feasibility study in Palestine and support of Technical and Legal consultants for Dairut IPP Tech project in Egypt.

- The ongoing active project is the transaction advisory for the Tunisian National Sanitation Authority (ONAS) for PPP concession for wastewater services.

VI. Future Direction:

Most Member Countries of IsDB face immense challenges in attracting capital for its infrastructure development, which is critical in achieving sustainable economic growth. Special emphasis is being given by IsDB on the need to create a robust enabling environment to support PPP initiatives, and above all, how best our Member Countries can address the need to eliminate perceived barriers of entry for private capital into infrastructure investment. IsDB will also be considering new transaction advisory roles for PPP projects in Member Countries. Resource mobilization mechanisms such as the Islamic A/B finance structure will be used to attract private capital for infrastructure projects.

Accumulated disbursements by the end of 2018 reached USD **2.9 Billion** in reference to non-sovereign lending portfolio of USD **3.5 Billion**



ISLAMIC DEVELOPMENT BANK GROUP

8111 King Khalid St. - Al-Nuzlah Al Yamania Dist. Unit No. 1
Jeddah 22332-2444 - Kingdom of Saudi Arabia
T 966 12 636 1400 F 966 12 636 6871
www.isdb.org



THE ISLAMIC CORPORATION FOR THE INSURANCE OF INVESTMENT AND EXPORT CREDIT

T 966 12 644 5666 F 966 12 637 9755
E ICIEC-Communication@isdb.org
www.iciec.com



INTERNATIONAL ISLAMIC TRADE FINANCE CORPORATION

T 966 12 646 8337 F 966 12 637 1064
E itfc@itfc-idb.org
www.itfc-idb.org



PUBLIC PRIVATE PARTNERSHIP

T 966 12 646 6817 F 966 12 636 6871
E ppp@isdb.org
www.isdb.org



ISLAMIC CORPORATION FOR THE DEVELOPMENT OF THE PRIVATE SECTOR

T 966 12 644 1644 F 966 12 644 4427
E icd@isdb.org
www.icd-ps.org



ISLAMIC DEVELOPMENT BANK GROUP BUSINESS FORUM - THIQAH

T 966 12 606 6999 F 966 12 606 8533
E thiqah@isdb.org
www.idbgbf.org