

La part de la Finance Islamique

Yaoundé, Cameroon

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Finance Islamique

Segment le plus dynamique dans le systeme financier global, malgre le ralentissement des deux dernieres annees...

Islamic Banks

*US\$ 1493,4
millards*

Islamic Funds

*US\$ 56,1
millards*

Global Sukuk

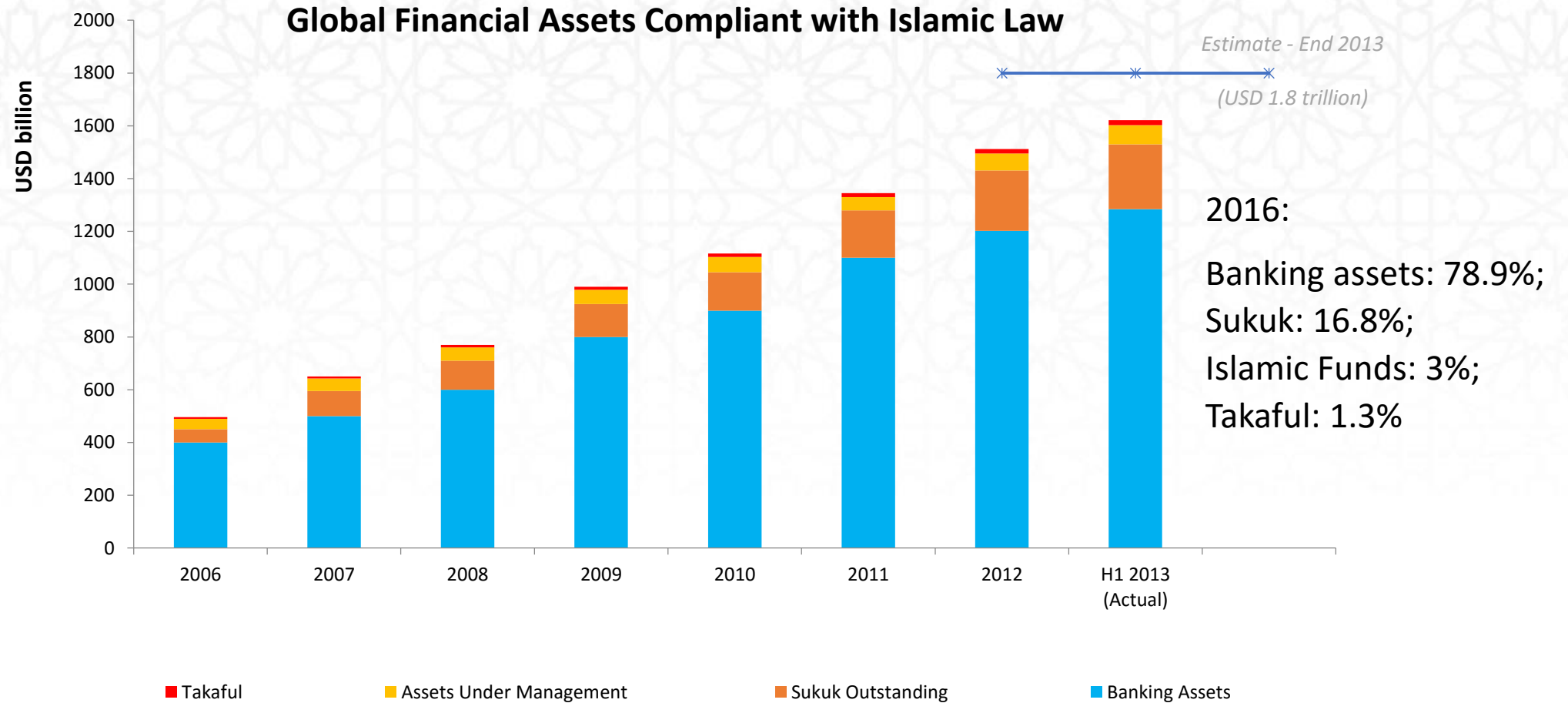
*US\$ 318,5
millards*

Takaful

*US\$ 25,1
millards*



Islamic financial assets have been growing rapidly, now exceeding \$1 trillion



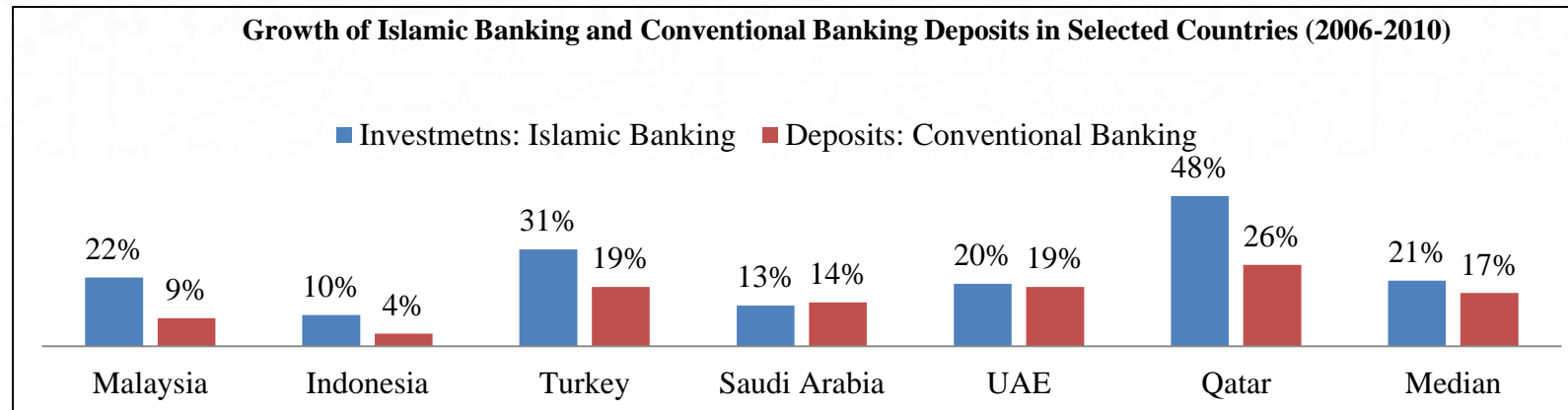
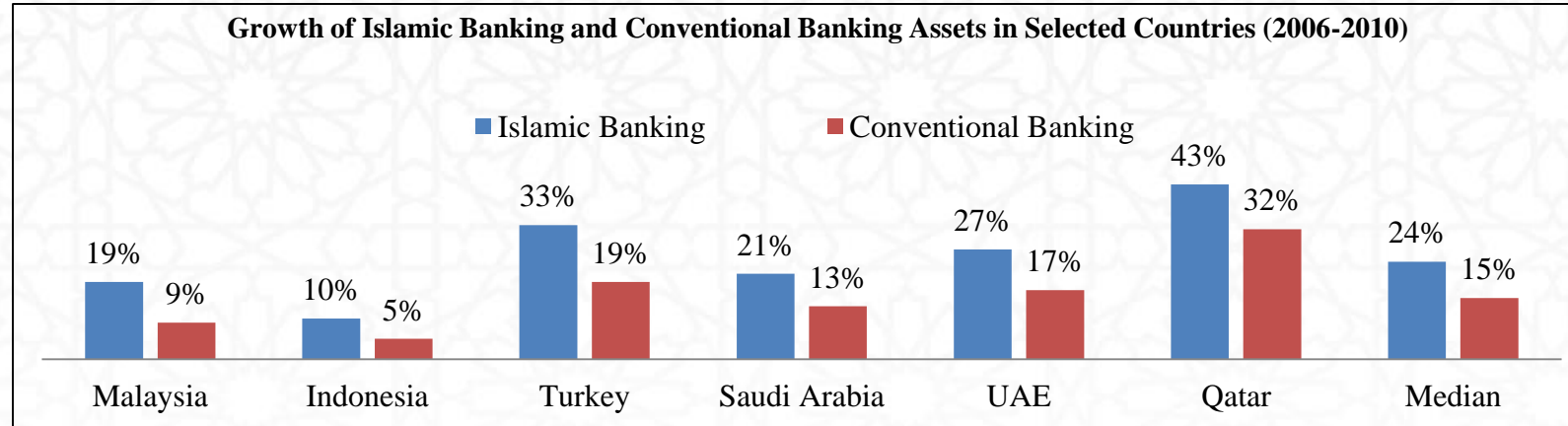
Source: IFSB 2013 and KFH Research



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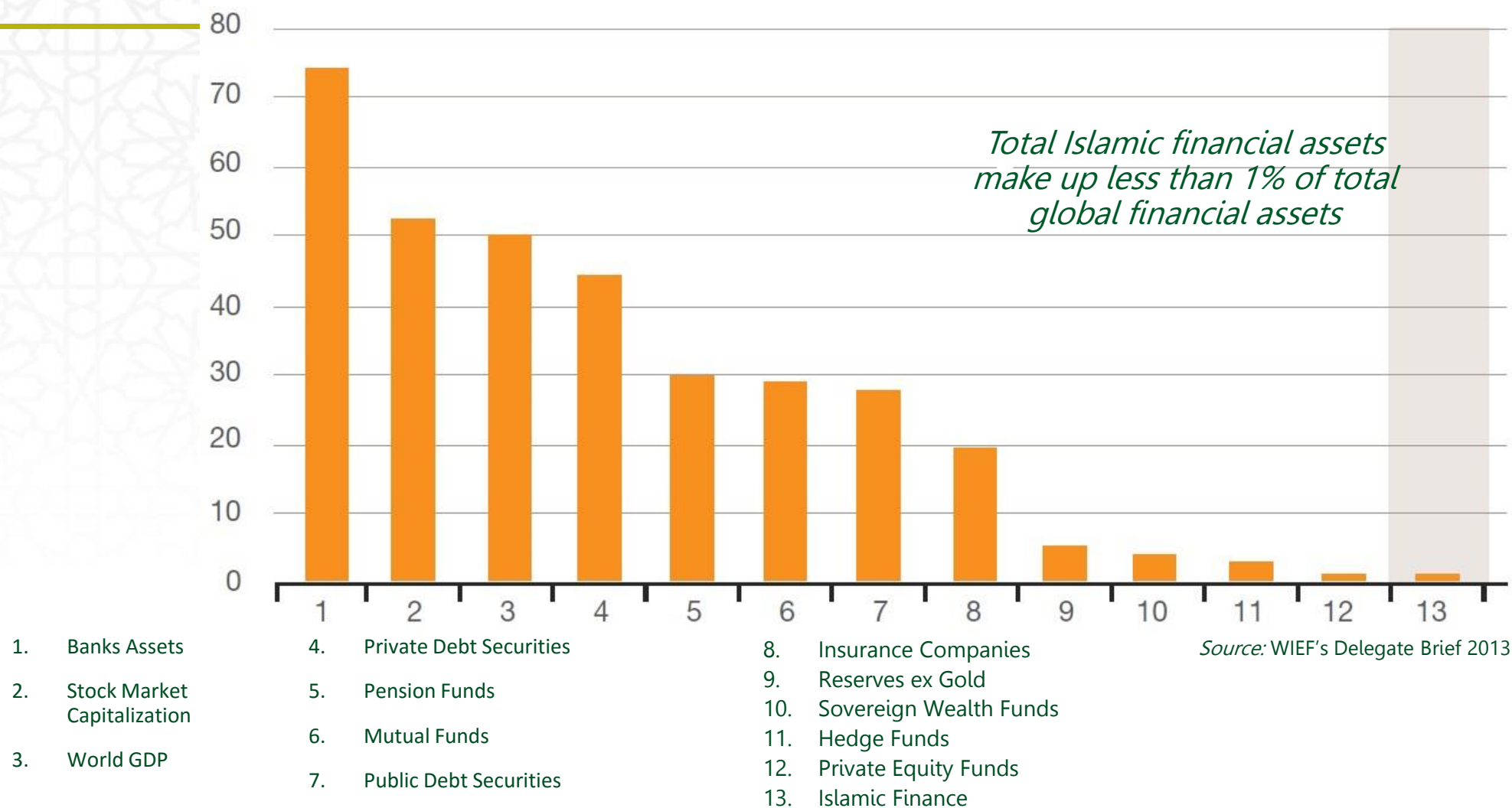
Growth of Assets and Deposits (2006-2010)



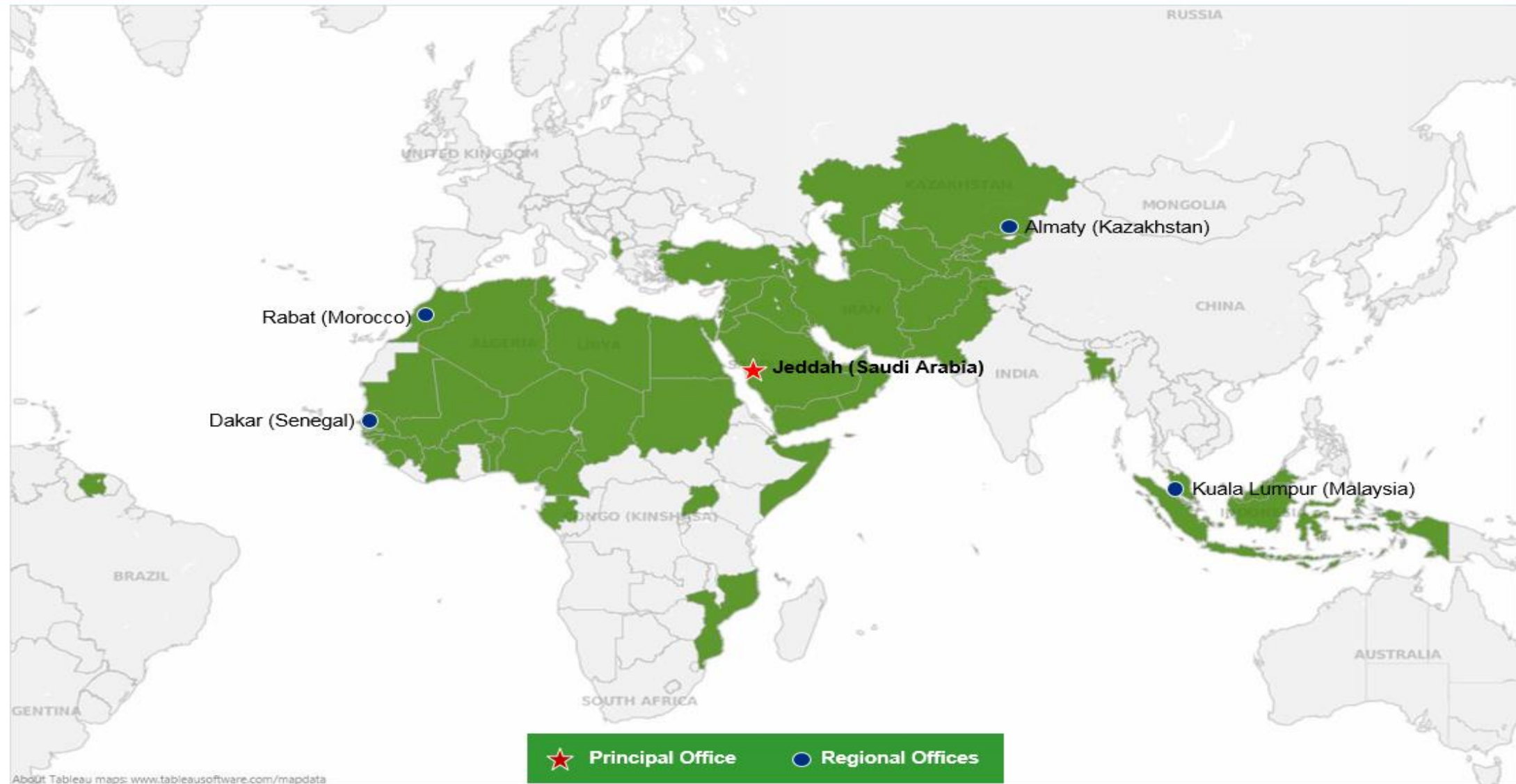
Source: Deutsche Bank 2011, 8.



Composition of Global Assets in US\$ trillion



IsDB: 56 Member Countries Globally



....there is increasing interest in Islamic finance from non-Muslim countries

“The UK attracted more than £2bn of demand for its £200m sukuk without breaking a sweat.”, *Financial Times*, Oct 8, 2014, <https://www.ft.com/content/8140af64-3feb-11e4-936b-00144feabdc0>

“more than 60 per cent of Luxembourg’s €200m debut went to Middle East investors”. *Financial Times*, Oct 8, 2014, <https://www.ft.com/content/8140af64-3feb-11e4-936b-00144feabdc0>

“Hong Kong government sells second Islamic sukuk bond to raise US\$1.1 billion” South China Morning Post, 2015, <http://www.scmp.com/business/markets/article/1811139/hong-kong-government-sells-second-islamic-sukuk-bond-raise-us11>



Part de marche des banques islamiques par juridiction

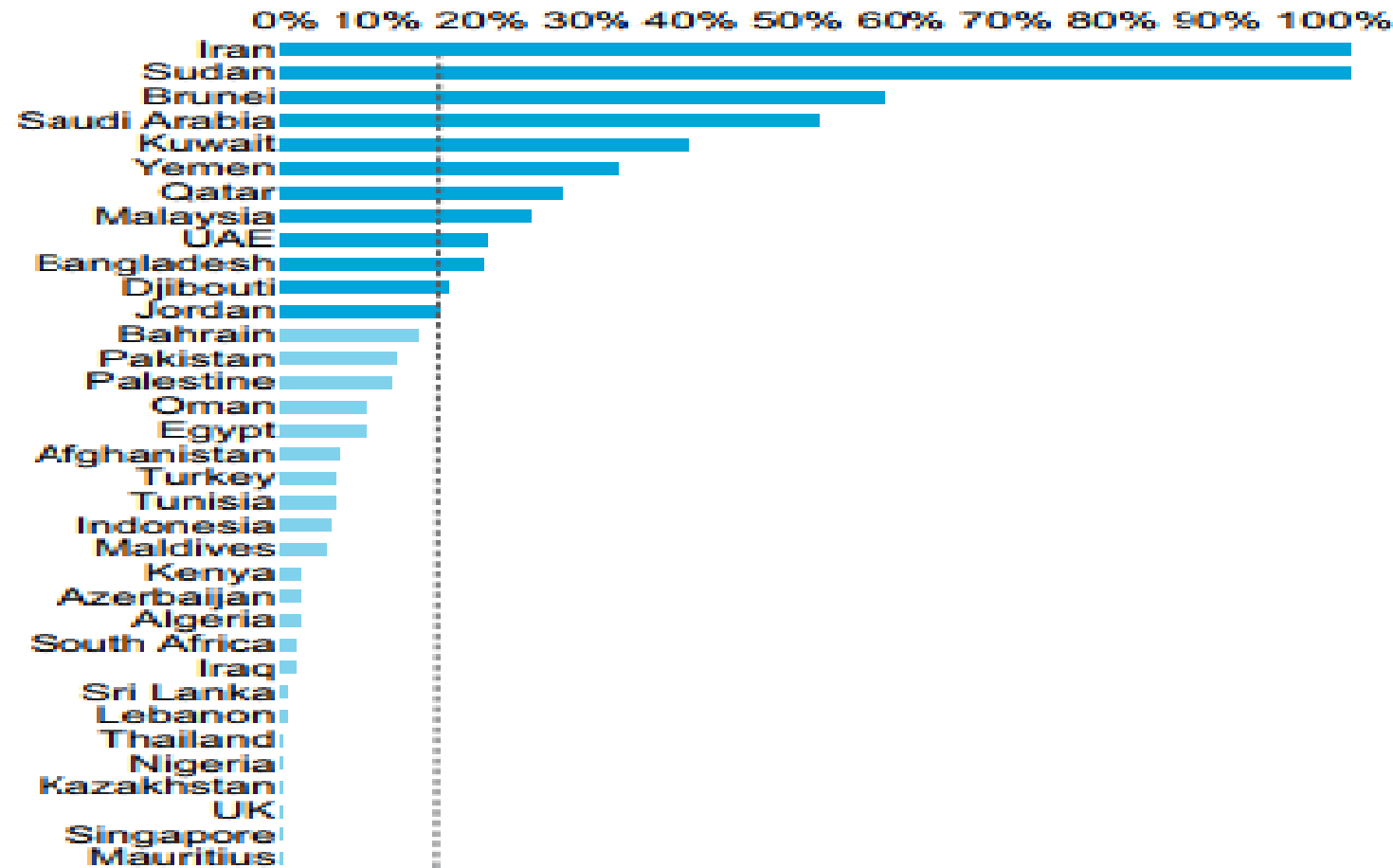


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Source: WIEF's Delegate Brief 2013

Chart 1.1.2 Islamic Banking Share in Total Banking Assets by Jurisdiction (1H2016)



* The countries in dark-blue coloured bars indicate those that satisfy the criterion of having a more than 15% share of Islamic banking assets as a proportion of their total domestic banking sector assets, and hence are categorised as systemically important (see footnote 9).

Source: IFSB Secretariat Workings (see Note in Table 1.1.1)

Composition et Domiciliation des actifs financiers islamiques

Table 1.1.1.1: Breakdown of Islamic Finance Segments by Region (USD billion, 2014 YTD*)

Region	Banking Assets	<i>Sukūk</i> Outstanding	Islamic Funds Assets	<i>Takāful</i> Contributions
Asia	203.8	188.4	23.2	3.9
GCC	564.2	95.5	33.5	9.0
MENA (exc. GCC)	633.7	0.1	0.3	7.7
Sub-Saharan Africa	20.1	1.3	1.8	0.6
Others	54.4	9.4	17.0	0.3
Total	1476.2	294.7	75.8	21.4

*Data for banking and *Takāful* as of 1H2014, while for *Sukūk* and funds as of 3Q2014.

Source: Regulatory authorities, Bloomberg, Zawya, central banks, individual institutions, corporate communications, IFIS, The Banker, KFHR

Note: Where available, data are taken from primary sources (regulatory authorities, annual reports, etc.). Where primary data are unavailable, third-party data providers have been used. Where there were still information gaps, data were estimated based on historical growth trends and country-specific assumptions. *Takāful* contributions are used as a basis to reflect the growth in the *Takāful* industry. The breakdown of Islamic funds' assets is by domicile of the funds.

Source: IFSB Financial Stability Report 2015



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Composition and Domiciliation des actifs financiers islamiques

Table 1.1.1 Breakdown of IFSI by Sector and by Region (USD billion, 2016*)

Region	Islamic Banking	Şukūk Outstanding	Islamic Funds Assets	Takāful Contributions	Total
Asia	218.6	182.7	19.8	4.4	425.5
GCC	650.8	115.2	23.4	11.7	801.1
MENA (ex-GCC)	540.5	16.6	0.2	8.4	565.7
Africa (ex-North Africa)	26.6	1.9	1.5	0.6	30.6
Others	56.9	2.1	11.2	--	70.2
Total	1,493.40	318.5	56.1	25.1	1,893.10

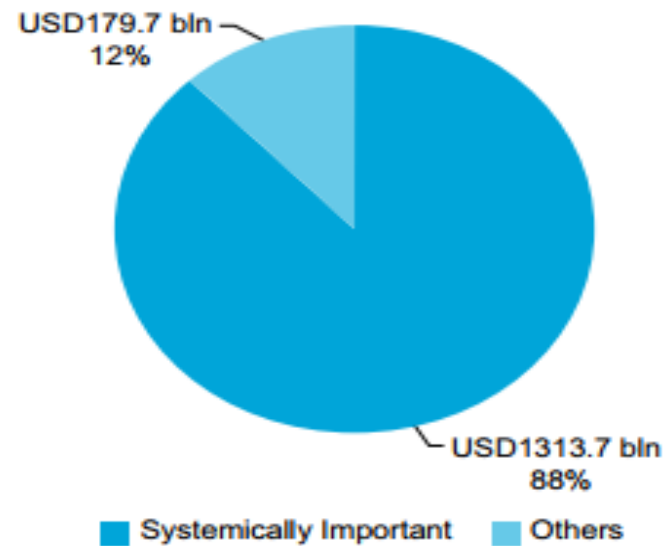
* Data for şukūk outstanding and Islamic funds is for full-year 2016; data for Islamic banking is for the six months ended June 2016 (1H2016); data for takāful is as at end-2015.

Source: Islamic Financial Services Board (IFSB) Secretariat Workings



Composition and Domicile of Islamic Assets

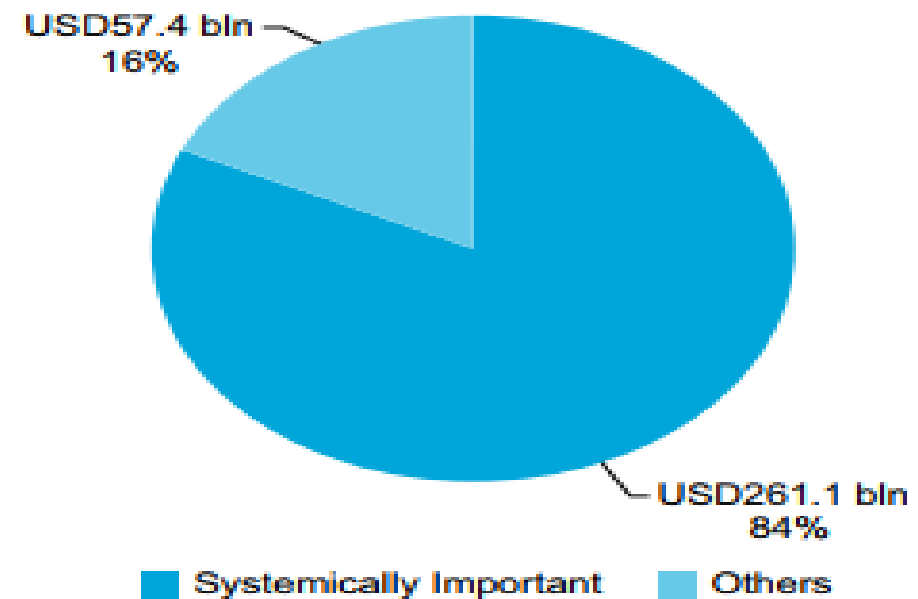
Chart 1.1.3 Islamic Banking Assets in Jurisdictions with an Islamic Finance Sector of Systemic Importance (1H2016)



* Based on the domicile of obligors.

Source: IFSB Secretariat Workings

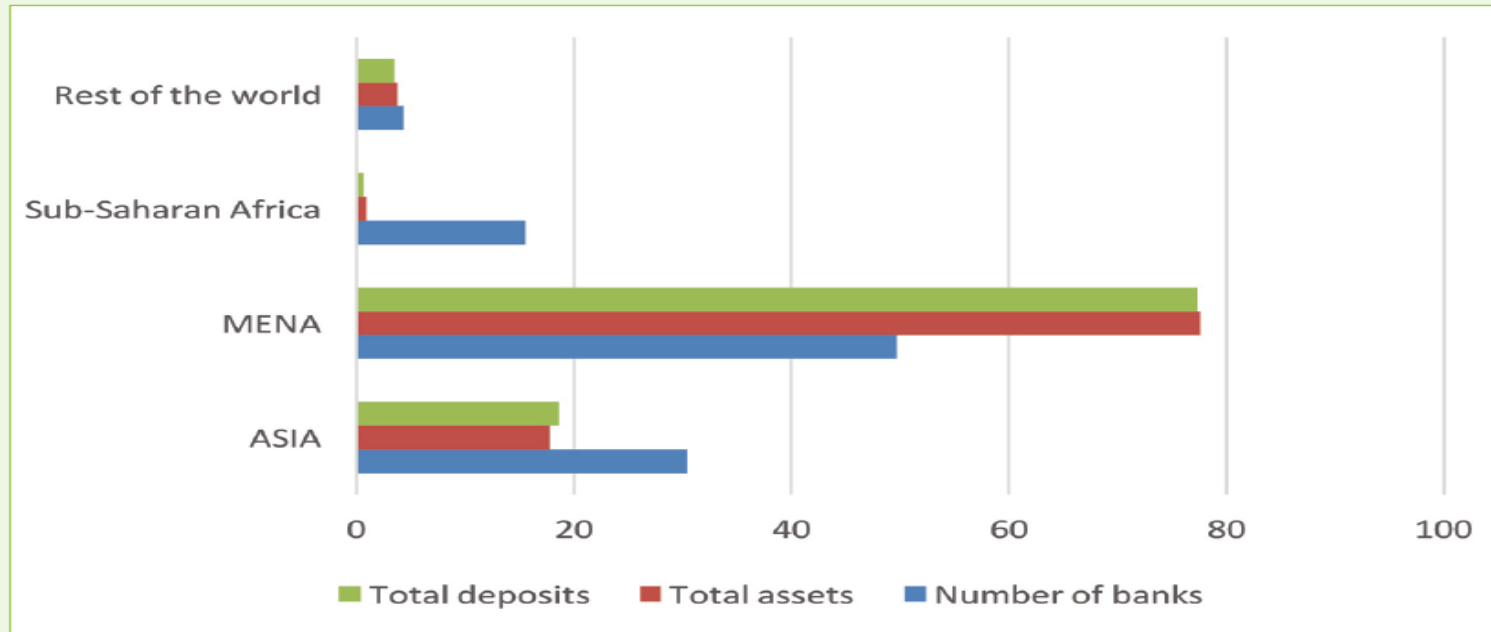
Chart 1.1.4 Şukūk Outstanding in Jurisdictions* with an Islamic Finance Sector of Systemic Importance (2016)



Source: IRTI World Bank Global Report on Islamic Finance, 2016

Composition and Domicile of Islamic Assets

Figure 3.3 Regional Shares of Number of Banks, Deposits, and Assets

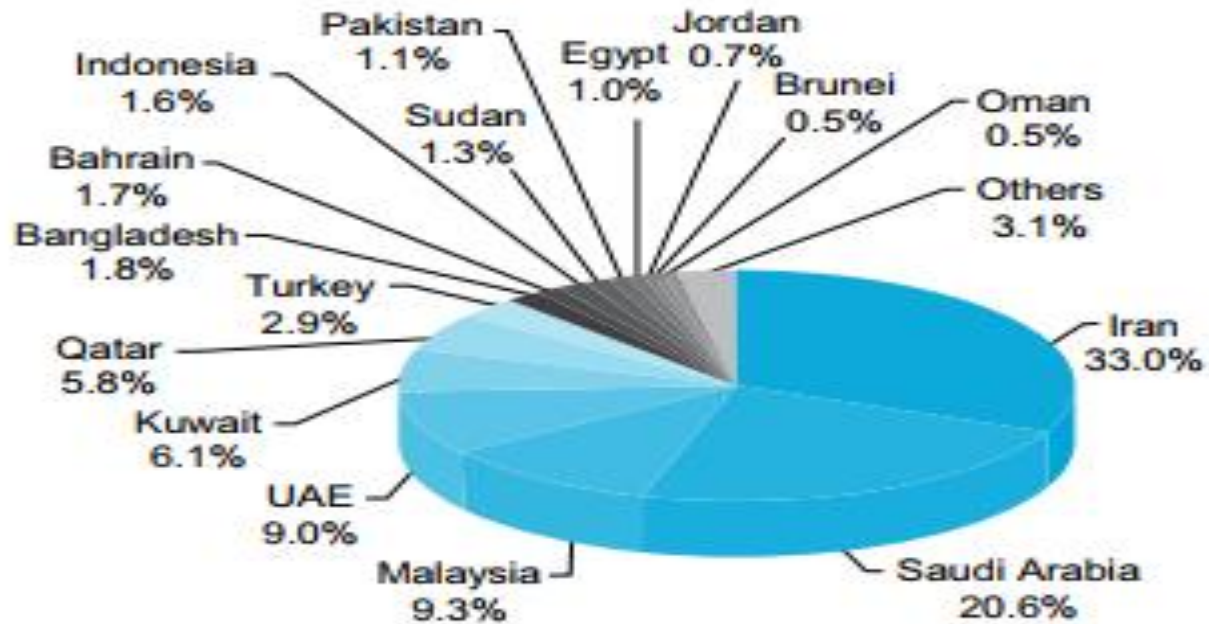


Source: Figures calculated using data extracted from Bankscope 2014.

Source: IRTI World Bank Global Report on Islamic Finance, 2016

Composition and Domicile of Islamic Assets

Chart 1.1.6 Shares of Global Islamic Banking Assets* (1H2016)



** The shares are apportioned in US Dollar terms.*

Source: IFSB Secretariat Workings



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