

EGYPT



Deauville Partnership Regional Investment Forum
“Transparency, reforms and reconciliation”

Egypt's Investment Roadmap in 1-2-3 (2013/14)

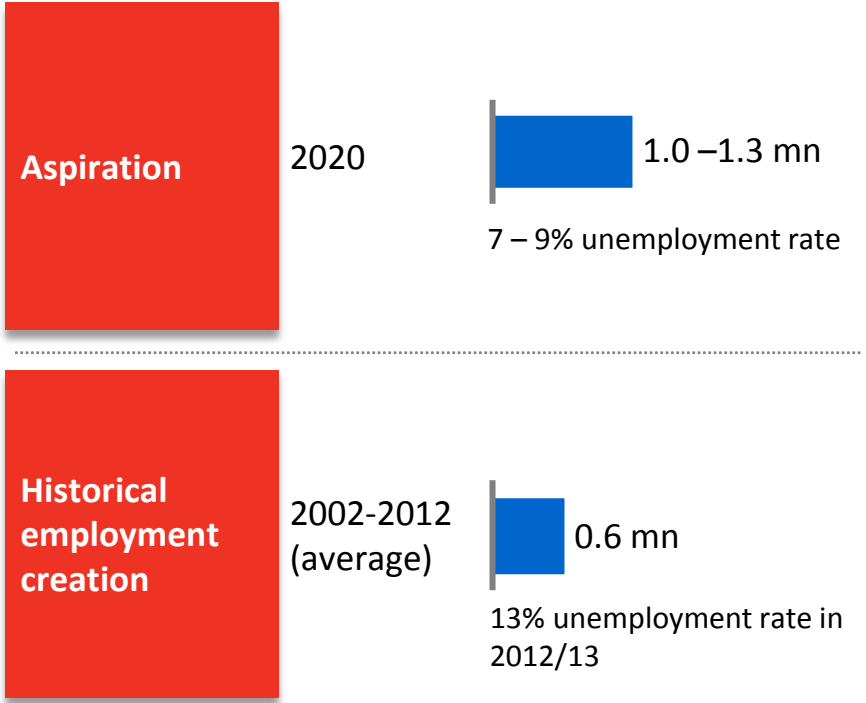
Cairo, 25th June 2013





1. Job creation: To achieve our ambition for Egypt, we want to create ~1.2mn jobs annually vs. 0.6mn historically

Annual jobs created, mn





2. Reforms: Disputes settlements, Legislative and Procedural reforms are mandatory to rebuild the investors' confidence

1 Disputes Settlement



Investors dispute Settlements covered investments over 10bnEGP

2 Legislative Reforms

1. Reconciliation Law:
Amendment of the Investment Law No 8 to allow for settlement of investors' disputes.

2. Tenders and Auctions Law:
Amendments in this law to allow flexibility in government procurement measures

3. PPP Projects

3 Procedural Reforms



Enhancing our internal processes and institutional framework to allow for a faster, easier and more convenient investor services including:

1. Starting businesses
2. Ongoing management of business
3. Dispute resolution

4 Incentives

Economic incentives offered through:

- **New free zones** in Menya, Ismailia and Badr.
- **Special Economic Zones** to aid investment and job creation.
- **New industrial zones** in Sinai, Matrouh and Alexandria.
- New investment zones
- **Geographic and sectorial incentives**



3. Mega Projects: We are launching catalyst projects guaranteeing at the highest levels that there are no roadblocks


1 Top 120 Projects

Offer 120 investment projects in different sectors including industry, infrastructure, agriculture, construction, energy, transportation and urban development

20 Projects \$10bn in 2012/13	100 Projects \$7bn in 2012/13
Investments In 2013/14 \$17bn	Jobs Created 0.3mn

2 Golden Mining Triangle

Utilize the minerals rich region in Red sea and Qena governorates to create industrial zones with around 42 large scale factories.



Investments Over 20 years \$80bn	Jobs Created 1.1mn
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3 Suez Canal Corridor

Transforming the Suez Canal Corridor into an economic international hub by establishing world class logistics infrastructure and industrial facilities



Investments Over 20 years \$100bn	Jobs Created 1mn
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Suez Canal Corridor project aims at development of Suez region with total investment of over \$100bn over 20 years

1 East Portsaid Port

- One of the most important ports in the Mediterranean region
- 17 thousand acres, includes all maritime transport activities; containers, dry and liquid cargo areas.

\$2.8bn

Phased Offering

2 New Portsaid City

- New city developed with the total area of 13.6 thousand acres and expected to accommodate about 1.5 million inhabitants

\$11bn

Phased Offering

3 East Portsaid Industrial Zone

- Largest industrial zone in Egypt over 10 thousand acres including a full range of export industries
- Zone includes research and studies center, logistic zone and exhibitions area.

\$17bn

Phased Offering

4 North-West Suez Gulf

- 35km south of Suez on the west coast near Ain Sukhna
- 200 km² area includes industrial area, special economic zone and a port
- \$3.2 bn in 5 years and \$8.6bn in 20 years

\$8.6bn

Phased Offering





Tahrir Square, Cairo - 11 Feb 2011

THANKS

