Investment Opportunity

Dragobia Hydropower Plant

Executive Summary

Gener 2 Sh.p.k., a limited liability company registered in Albania, is approaching a limited number of potential investors interested in investing in the fast growing hydro energy sector in the country.

Gener 2 Sh.p.k. holds the concession license to build, own, operate, and transfer the Dragobia Hydropower Plant, located in the northern Alps of Albania. The project is made up of four small hydropower plants but at the moment, by constructing just two of the objects will provide the required output^{*}. Summary details of the two hydropower plants are listed below:

| Dragobia HPP | |
|---------------------------------|--|
| Installed Power | 14.1 MW |
| Design Flow (m ³ /s) | 12.66 |
| Gross Head (m) | 135 |
| Net Head (m) | 129 |
| Calculated Energy | 56,600,000 kWh |
| Ceremi HPP | |
| Installed Power | 9.2 MW |
| Design Flow (m ³ /s) | 3.8 |
| Gross Head (m) | 291 |
| Net Head (m) | 280 |
| Calculated Energy | 36,700,000 kWh |
| Concession Period | 35 years |
| Concession fee | 4.5% |
| License(s) | Gener 2 is the sole owner of the concession license and it is in the process of obtaining all of the required certificates and permits for the construction. |
| Investment Cost | ~ 45,000,000 € |
| Current status | Gener 2 has hired RSW Inc. (a Canadian based company) to prepare the Bankable Feasibility Study and the Engineering Project. |

* The remaining two hydropower plants have a predicted installed capacity of 3.4 MW and 4.5 MW each, but their feasibility is still under review.

Financing Structure

Gener 2 is actively seeking potential financial partners to invest in the project.

Details of the financing structure are subject to further discussions.

Contact Details

Interested parties may contact Gener 2 directly at the address listed below.

Gener 2 Sh.p.k.

Gener 2 Sh.p.k. is a registered limited liability company in Albania.

ABA Business Center Rr. Papa Gjon Pali II Kati 7, Kodi Postal 1010 Tirana, Albania

Tel: +355 4 224 8313 Fax: +355 4 224 8312 Email: gener@gener2.al

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