## Investment Opportunity

# Bacung-Fushe Kruja Portland Cement and Light Brick Factory

### **Executive Summary**

Gener 2 Sh.p.k., a limited liability company registered in Albania, is approaching a limited number of potential investors interested in investing in the growing cement industry of the country.

Gener 2 Sh.p.k. holds the concession license for the Bacung Portlant Cement and Light Brick Factory, located in the central part of Albania. The factory will be built in the Fushe Kruja region, approximately 10 km away from the Tirana International Airport, 25 km away from Tirana, the capital of Albania and only 35 km away from the new industrial Seaport of Durres on the Adriatic Sea. The site of the quarry (Bacung) has a large reserve of primary raw materials such as limestone, clay, sandstones, gypsum, etc. According to our studies, these reserves will last for 110 years. Summary details of the project are listed below:

Cement Factory	
Limestone Area	3.2 km <sup>2</sup>
Clay Area	0.76 km <sup>2</sup>
Sandstone Area	0.76 km <sup>2</sup>
Ore Reserves	110 years
<b>Cement Production</b>	1.5 million ton/year
<b>Concession Period</b>	99 years
License(s)	Gener 2 has officially been declared the winner of the
	tender procedure and it owns mining rights to the areas
	aforementioned.
	Gener 2 is the sole owner of the licenses.
Investment Cost	~ 180,000,000 €
Current status	The Bankable Feasibility Study done by the Swiss
	company PEG is completed. The project is ready to
	move to the detailed engineering phase.

The current cement consumption rate in Albania is 3 million ton per year. This demand is expected to increase to at least 4.3 million ton per year by 2018.

The total installed cement capacity in Albania is approximately 2 million ton per year. Nevertheless, Albania imports 1 million ton per year.

### Financing Structure

Gener 2 is actively seeking potential financial partners to invest in the project.

#### **Contact Details**

Interested parties may contact Gener 2 directly at the address listed below.

#### Gener 2 Sh.p.k.

Gener 2 Sh.p.k. is a registered limited liability company in Albania.

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